

Web -based Guest Illustration Software Available

All advisors in MGAs contracted with CUMIS can access our illustration system

Even if they are not currently contracted







<https://guest-illustration.cumis.com/>


How to start

- Click on the link above and select English or French
- Select one of our products from the menu bar at the top to begin an illustration
- Enter the specifics for your client(s), completing the mandatory fields noted by the **red ***
- Below the menu bar, the sections of the illustration are broken into submenus for **Client, Owner, Coverage, Riders and Benefits** to allow input of the specifics needed to tailor the illustration to your client's needs
Note: Universal Life also has **Solves/Premiums, Funding** and **Withdrawals**
- The right-hand summary panel provides a running peek at the details entered and the premium for the product selected
- Universal Life Illustrations, click the refresh button/link to update the summary panel





Running a new case and other options


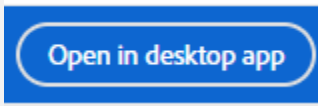

Above the summary panel on the right side, there are options to:

	Start a new case
	Refresh the calculations/solves
	Export UL and Whole Life to excel
	Adjust the pages in the report and the years shown with the report selector option
	Generate the illustration report (refer to Running Reports below for additional details)
	View the Age and Amount Requirements for Underwriting

	Perform “ <i>What If</i> ” calculations (UL Only) and
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Running Reports

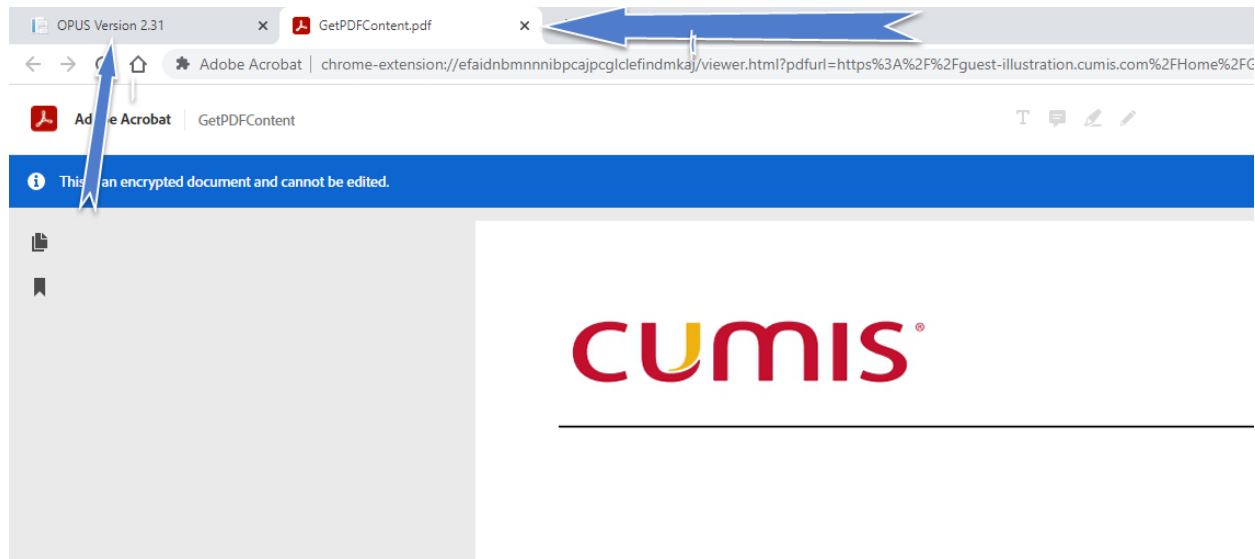
	<p>After completing all of the required input on the left, Select the illustration report icon.</p> <p>You will be asked to complete the Advisor Information page with your information. This data is displayed on the illustration report and is saved only for the duration of the session in order to be available for every case! Once you contracted it becomes permanent.</p> <p>After the illustration report has been generated, it lands on an Adobe Acrobat landing page.</p> <p>From this page you have a number of options:</p> <p>You can scroll through the pages of the report , print, download and access a pdf.</p>
	This icon on the top left will bring up thumb nails of individual pages
	Top left you will find the print icon
	Top right will download the .pdf file, which you will see in the bottom left corner of your screen

	Very Bottom Left of the Screen Right clicking here allows you to save to your computer with a name you choose –.
	Another option, is the desktop version of Adobe
	Top right of the Desktop version allows you to e-mail the pdf

Like many other applications, the very top row of your screen will have tabs for the various parts of the System which are open. The two you will see for our quotes are shown here, you can toggle between them :

OPUS Version 2.31 is the quotation engine, click here to return to change input

GetPDFContent.net gives you access to the Adobe landing page where your report can be accessed for printing etc.



Other Features:

Participating Whole Life and Universal Life illustrations can now be exported into a spreadsheet.

The spreadsheet can then be imported directly into services such as **LDA**, without the need to cut and paste.

This version of the software has been designed to give a quick peek at our software, so it does not include all features. For access to features such as **using our Electronic Application, saving illustrations, and saving your information** contact your MGA to become contracted.

Any additional questions you have, please reach out to your Regional Sales Consultant for assistance.

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