



# eNotifications to the rescue!

## New for advisors!

Now you can receive your Life New Business Activity and Last Outstanding Requirement alerts by email or text message!

Distributors, have no fear! You will continue to receive email notifications only.

Get important updates anytime, anywhere. We'll send you an email or text message – or both if you'd like – when there is:

- Activity on a pending case
- Activity on a New Business requirement
- An Underwriting decision made

You'll get notifications twice a day during the week and once on the weekend as follows:

- Monday – Friday at 10:00 a.m. and 2:00 p.m.
- Saturday at 10:00 a.m.

## To receive your eNotifications make sure you're registered on ivari.ca

Once you've registered, you can go to your profile and customize your subscription.

As part of the registration you will automatically receive the notifications by email but you can change this to text message or select both options.



My profile

FR

Contact

Codes

Subscriptions

Associate accounts

Subscriptions

Manage your email subscriptions:

Select all

☐ ivari info (Newsletter)
 

Bilingual options

☐ A single email containing both languages
 ☐ Both English and French as separate emails

☐ Promotions

Life new business activity notification

☒ Email
 ☒ Text message

Text message settings:

Add/edit your cell number for text message subscriptions. Text messages will only be delivered if you've opted to receive them.

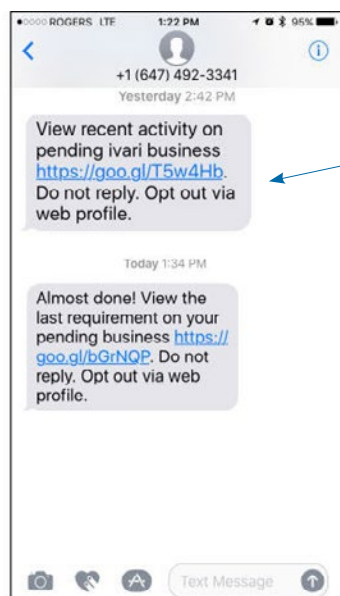
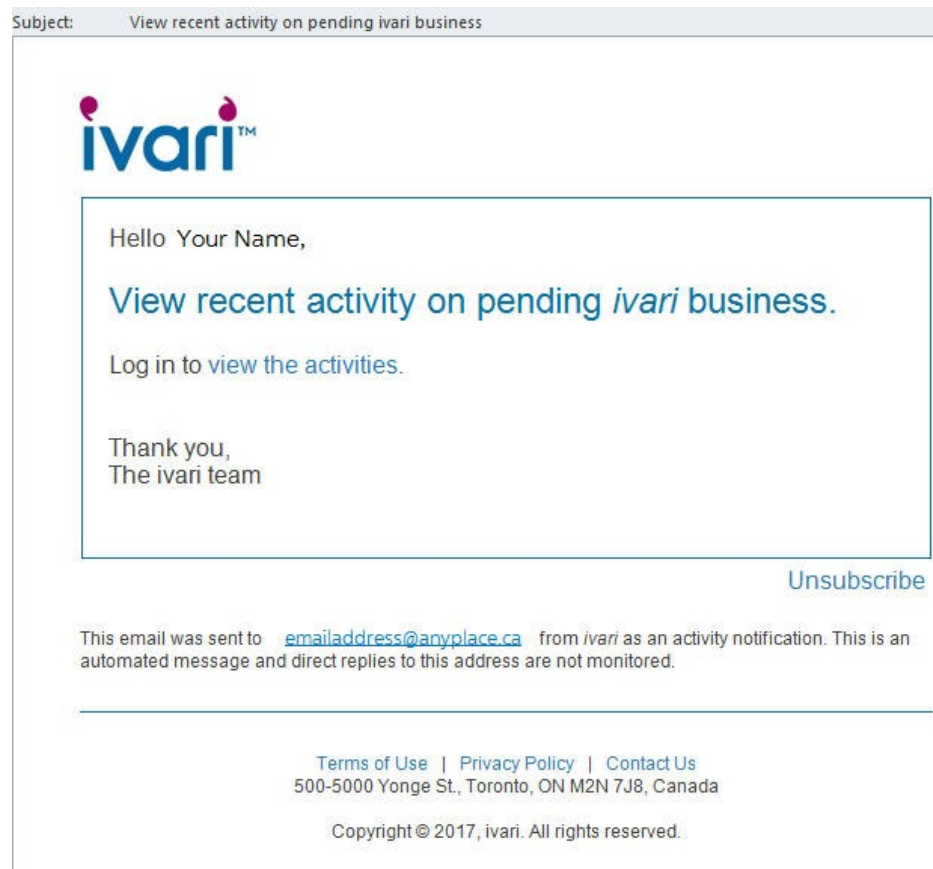
Cell number: (555) 555-5555

EDIT

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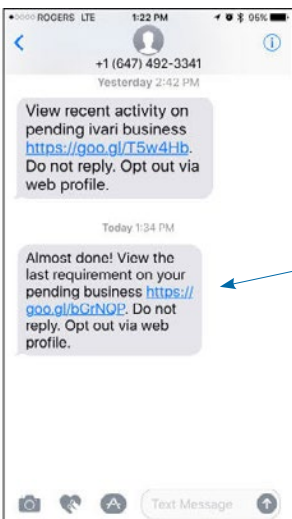
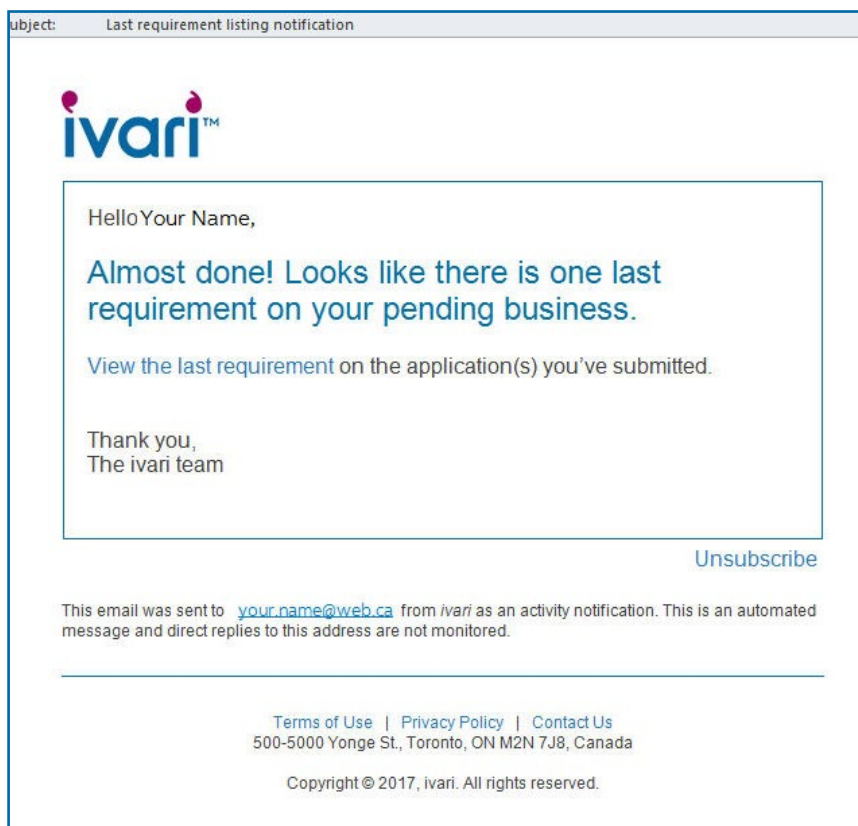
Here are previews of the Life New Business activity email and text message notifications.



## Wait, there's more!

When a pending case has only one requirement needed for us to make a decision or settle the case, you will receive a **Last Outstanding Requirement** notification.

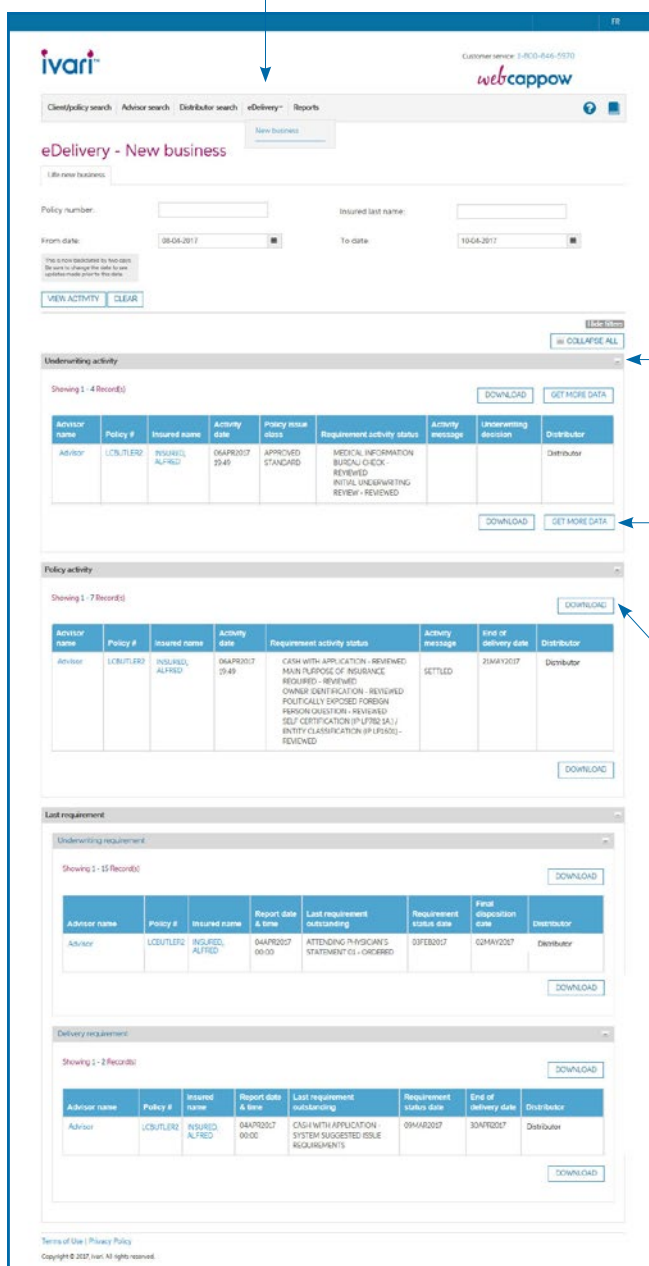
Here are previews of the Last Outstanding Requirement email and text message notifications.



## Tricks of the trade!

When you receive an email or text message notification, simply click on the link to check out your recent activity or to see the last outstanding requirement on your pending New Business cases. The link takes you to the **eDelivery – New Business** page.

Once you've logged in, the **eDelivery – New Business** page will look like this. \*\* Please note that both advisors and their associates will have access to this page.



**eDelivery - New business**

Like new business

Policy number:  Insured last name:

From date: 08-08-2017 To date: 10-08-2017

[VIEW ACTIVITY](#) [CLEAR](#)

[Like this](#) [COLLAPSE ALL](#)

**Underwriting activity**

Showing 1 - 4 Record(s)

Advisor name	Policy #	Insured name	Activity date	Policy issue class	Requirement activity status	Activity message	Uncovering decision	Distributor
Advisor	LCBUTLER2	INSURED, ALFRED	06APR2017 19:45	APPROVED STANDARD	MEDICAL INFORMATION BUREAU CHECK - REVIEWED INITIAL UNDERWRITING REVIEW - REVIEWED			Distributor

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**Policy activity**

Showing 1 - 7 Record(s)

Advisor name	Policy #	Insured name	Activity date	Requirement activity status	Activity message	Kind of delivery date	Distributor
Advisor	LCBUTLER2	INSURED, ALFRED	06APR2017 19:49	CASH WITH APPLICATION - REVIEWED MAIN PURPOSE OF INSURANCE REQUIRED - REVIEWED OWNER IDENTIFICATION - REVIEWED POLITICALLY EXPOSED FOREIGN PERSON QUESTION - REVIEWED SELF CERTIFICATION (IF APPLICABLE) - REVIEWED ENTRY CLASSIFICATION (IF APPLICABLE) - REVIEWED	SETTLED	20MAY2017	Distributor

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**Last requirement**

Showing 1 - 11 Record(s)

Advisor name	Policy #	Insured name	Report date & time	Last requirement subcategory	Requirement status date	First disposition date	Distributor
Advisor	LCBUTLER2	INSURED, ALFRED	06APR2017 00:00	ATTENDING PHYSICIAN'S STATEMENT (S - DISCLOSED)	09FEB2017	02MAY2017	Distributor

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**Delivery requirement**

Showing 1 - 2 Record(s)

Advisor name	Policy #	Insured name	Report date & time	Last requirement subcategory	Requirement status date	End of delivery date	Distributor
Advisor	LCBUTLER2	INSURED, ALFRED	06APR2017 00:00	CASH WITH APPLICATION - SYSTEM SUGGESTED ISSUE REQUIREMENTS	09MAR2017	30APR2017	Distributor

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Click on this button to open or close any given tab.

Click on the GET MORE DATA button to see more cases. This button will disappear when all your cases are being displayed.

Click on the DOWNLOAD button to export the information under any tab into an Excel spreadsheet. Only the cases being shown will be exported. To export all of your cases, click on the GET MORE DATA button until it disappears, then hit DOWNLOAD.