



Managing Your E&O Insurance

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Where is E&O Headed

- Programs
- Mergers
- Withdrawal of markets



Corporate E&O Requirements

- Licensing
- Agile program adapts to changing needs
- Lower rates for newly incorporated producer companies



Claims

- What is a claim?
- How to report
- When to report
- What if your just not sure?
- Most common claims
- How to avoid them



Program Benefits

- No fees
- Includes incidental tax preparation
- Includes coverage for legal representation to appear before regulator \$100,000 limit
- Full prior acts coverage
- Covers Agent referrals to other professionals



Additional Other Coverage

Available for additional premium

- Coverage for office contents and general liability
- Cyber liability and privacy breach
- Exempt market product sales



QUESTIONS