



Current Investment Application Forms as of April 6, 2018

| BMO Life Assurance Company | Form Number | Information Folder | Funds Fact |
|--|-----------------------|---------------------------|--------------------|
| GIF Applications | 592E (2017/07/01) | 602E (7/1/2017) | 773E (7/11/2017) |
| GIF- TFSA | 642E (2017/07/01) | 602E (7/1/2017) | 773E (7/11/2017) |
| Single Premium Annuity Application | 348E (2017/08/01) | | |
| Canada Life | Form Number | Information Folder | Funds Fact |
| Canada Life Generations RIF,LIF,RLIF | 147 CAN (09/2014) | 143 CAN (5/17) | 143 CAN (5/17) |
| Canada Life Generations Daily Interest (DI) and Guaranteed Interest (GI) terms (PDF ONLY) | 99-6446 (6/17) | 46-10782 (03/17) | |
| Canada Life Segregated Funds for Registered | 46-9608 (10/2017) | 46-7134 (11/2017) | 46-7136 (10/17) |
| Canada Life TFSA | 46-7305 (10/2017) | 46-7134 (11/2017) | 46-7136 (10/17) |
| Canada Life Segregated Funds for Non Registered | 46-9609 (10/2017) | 46-7134 (11/2017) | 46-7136 (10/17) |
| Estate Protection Application for Seg Funds | 46-10587 (6/2017) | 46-10583 (05/17) | 46-10583 (05/17) |
| Estate Protection Application for Seg Funds- TFSA | 46-10586 (02/18) | 46-10583 (05/17) | 46-10583 (05/17) |
| Application for Income Annuity | 46-8965 (02/18) | | |
| Desjardins | Form Number | Information Folder | Funds Fact |
| Helios -Gif- Non Reg/Reg | 13137E (16/06) | 13188E (17-04) | 13188E (17-04) |
| Helios -GIF TFSA | 13139E (16-06) | 13188E (17-04) | 13188E (17-04) |
| Term Investment- Contract & Contract Application | 14309E (17-07) | | |
| Term Investment- Contract TFSA | 14310E (16-01) | | |
| Contract Application- Non Reg/Reg (PDF ONLY) | 02162E (15-09) | | |
| Savings Contract- TFSA (PDF ONLY) | 08296E (16-07) | | |
| Annuity Application & Contract | 1433A (13-11) | | |
| Empire | Form Number | Information Folder | Funds Fact |
| Class Plus 3.0 | INV-917- ENG 10/17 | INV-1755 - EN (10/17) | INV- 1754 (10/17) |
| Class Plus 3.0 TFSA | INV-919- ENG 10/17 | INV-1755 - EN (10/17) | INV- 1754 (10/17) |
| Empire Life Guaranteed Investment Funds Application | INV-911-ENG (11/2017) | INV-943-EN (6/17) | INV-941-EN (07/17) |
| Empire Life Guaranteed Investment Funds Application (TFSA) | INV-913-ENG (6/2017) | INV-943-EN (6/17) | INV-941-EN (07/17) |
| Guaranteed Interest Contract (GIC) Application | INV-908-ENG (6/2017) | | |
| Guaranteed Interest Contract (GIC) TFSA Application | INV-910-ENG (6/2017) | | |
| Equitable Life | Form Number | Information Folder | Funds Fact |
| Pivotal Select TFSA | 1383 (2017/05/29) | 1403 (2016/07/20) | 1366 (2017/09/25) |
| Pivotal Select Reg/Non Reg | 1384 (2017/05/29) | 1403 (2016/07/20) | 1366 (2017/09/25) |
| Guaranteed Interest Account TFSA | 796 (2017/05/29) | 798 (2013/06/19) | |
| Guaranteed Interest Account (RIF/LIF) | 799 (2017/05/29) | 797 (2015/08/01) | |
| Guaranteed Interest Account Reg/Non -Reg | 799 ((2017/05/29) | 798 (2013/06/19) | |
| Application for Payout Annuity | 355 (2017/05/29) | | |



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| Industrial Alliance | Form Number | Information Folder | Funds Fact |
|--|--------------------|---|---|
| Diploma (PDF ONLY) | F38A (17/07) | F13-443A (2017/05) | F13-443A (2017/05) |
| My Education Plus (PDF ONLY) | F38A (17/07) | F13-885A - (2017/05) | F14A-12 (2017/05) |
| TFSA | F17A-1 (15-11) | F13-772A (2017/05) | F14A-10 (2017/05) |
| IAF Savings & Retirement Plan (Non Reg/Reg) | F17A (17-11) | F13-772A (2017/05) | F14A-10 (2017/05) |
| Ivari (Formerly Transamerica) | Form Number | Information Folder | Funds Fact |
| GIA | IP1303 (09/2015) | | |
| GIF (KIT IP1289) | IP1299 (12/2017) | IP1300 (10/16) | IP1300 (10/16) |
| GIF- TFSA (KIT IP1326) | IP1302 (12/2017) | IP1300 (10/16) | IP1300 (10/216) |
| Imaxx GIF Application | IP881 (12/2017) | IP882 (12/2017) | IP882 (12/2017) |
| Single Premium Annuity Application | IP-NB151 (09/2015) | | |
| Manulife | Form Number | Information Folder | Funds Fact |
| GIC | NN0978E (06/2017) | MK1492E together with NN0978E (2/18) | |
| GIC-TFSA | NN1566E (04/2016) | | |
| GIF Select/Retirement Plus- Non Reg/ Reg | NN0821E (10/2017) | MK2278E together with MK2442E (2016/04) | MK2442E together with MK2278E (2017/05) |
| GIF Select/Retirement Plus- RIF/LIF/LRIF.. Application | NN0891E (10/2017) | MK2278E together with MK2442E (2016/04) | MK2442E together with MK2278E (2017/05) |
| GIF Select - TFSA | NN1565E (10/2017) | MK2278E together with MK2442E (2016/04) | MK2442E together with MK2278E (2017/05) |
| Retirementplus - Info Folder and Contract | | MK2790E (2017/05) | MK2789E (2017/05) |
| Pension Builder - Application | NN1601E (06/2017) | MK2798E (2017/08) | MK2798E (2017/08) |
| Seg Fund - TFSA for Pension Builder | NN1565E (10/2017) | MK2798E (2017/08) | MK2798E (2017/08) |
| Application for Annuity | NN0486E (06/2017) | | |
| RESP Application | NN1619 (2015/10) | MK2759E (9/17) | MK2759E (9/17) |
| Manulife Private Investment Pool | NN0821E (10/2017) | MK2972E (2017/05) | MK2950E (2017/05) |
| Manulife Ideal Signature Select Appl.(Registered&Non-Registered) | NN0821E (10/2017) | MK3368E (2017/05) | MK3369E (2017/05) |
| Manulife Ideal Signature Select TFSA Appl. | NN1565E (10/2017) | MK3368E (2017/05) | MK3369E (2017/05) |
| Manulife Bank | Form Number | Information Folder | Funds Fact |
| TFSA | AB0490E (06/2017) | | |
| Retirement Savings Plan Application | AB0168E (03/2018) | | |
| Advantage Account Application | AB0168E (03/2018) | | |
| Personal Non-registered GIC | AB0168E (03/2018) | | |
| RBC | Form Number | Information Folder | Funds Fact |
| GIF Application | 83146 (12/2017) | 83194 (08/2017) | 83194 (08/2017) |
| TFSA | 83124 (11/2016) | 83194 (08/2017) | 83194 (08/2017) |
| Payout Annuity Application | 84534 (05/2017) | | |
| SSQ | Form Number | Information Folder | Funds Fact |
| TFSA Application form for Individual Contracts | FRA1251A (2017-11) | BRA1620A (2017-06) | BRA1620A (2017-06) |
| Application form for Individual Contracts | FRA641A (2017-12) | BRA1620A (2017-06) | BRA1620A (2017-06) |



Current Investment Application Forms as of April 6, 2018

| Sunlife | Form Number | Information Folder | Funds Fact |
|--|--------------------|--------------------|--------------------|
| GIC Max- RSP or Non-Reg | 810-3547 (06/17) | | |
| GIC Max- TFSA | 810-3548-(07-14) | | |
| Sun GIF Solutions & Lifetime Advantage Application | 4601 (05/17) | 810-4401 (2017/05) | 810-4400 (2017/05) |
| Sun GIF Solutions & Lifetime Advantage (TFSA) | 4602 (05/17) | 810-4401 (2017/05) | 810-4400 (2017/05) |
| Sun Lifetime Advantage GIF | 4601 (05/17) | 810-4405 (2017/05) | 810-4404 (2017/05) |
| Sun Lifetime Advantage GIF (TFSA) | 4602 (05/17) | 810-4405 (2017/05) | 810-4404 (2017/05) |
| Sun Protect GIF | 4601 (05/17) | 810-4407 (2017/05) | 810-4406 (2017/05) |
| Sun Protect GIF (TFSA) | 4602 (05/17) | 810-4407 (2017/05) | 810-4406 (2017/05) |
| Superflex Deferred Annuity | 810-3549 (06/17) | | |
| Superflex TFSA Application | 810-3584 (2014/07) | | |
| Payout Annuity Application | 3318-E-(06-17) | | |
| UL-Mutual | Form Number | Information Folder | Funds Fact |
| Non- Reg & Reg Application | F-004B-1707-E | | |
| TFSA Application | F-007B-1509-E | | |