



## Current Investment Application Forms as of March 8, 2018

<b>BMO Life Assurance</b>	<b>Form Number</b>	<b>Information Folder</b>	<b>Funds Fact</b>
<b>Company</b>			
GIF Applications	592E (2017/07/01)	602E (7/1/2017)	773E (7/11/2017)
GIF- TFSA	642E (2017/07/01)	602E (7/1/2017)	773E (7/11/2017)
Single Premium Annuity Application	348E (2017/08/01)		
<b>Canada Life</b>	<b>Form Number</b>	<b>Information Folder</b>	<b>Funds Fact</b>
Canada Life Generations RIF,LIF,RLIF	147 CAN (09/2014)	143 CAN (5/17)	143 CAN (5/17)
Canada Life Generations Daily Interest (DI) and Guaranteed Interest (GI) terms <b>( PDF ONLY )</b>	99-6446 ( 6/17)	46-10782 (03/17)	
Canada Life Segregated Funds for Registered	46-9608 (10/2017)	46-7134 (11/2017)	46-7136 (10/17)
Canada Life TFSA	46-7305 (10/2017)	46-7134 (11/2017)	46-7136 (10/17)
Canada Life Segregated Funds for Non Registered	46-9609 (10/2017)	46-7134 (11/2017)	46-7136 (10/17)
Estate Protection Application for Seg Funds	46-10587 (6/2017)	46-10583 (05/17)	46-10583 (05/17)
Estate Protection Application for Seg Funds- TFSA	46-10586 (11/16)	46-10583 (05/17)	46-10583 (05/17)
Application for Income Annuity	46-8965 (6/2017)		
<b>Desjardins</b>	<b>Form Number</b>	<b>Information Folder</b>	<b>Funds Fact</b>
Helios -Gif- Non Reg/Reg	13137E (16/06)	13188E (17-04)	13188E (17-04)
Helios -GIF TFSA	13139E (16-06)	13188E (17-04)	13188E (17-04)
Term Investment- Contract & Contract Application	14309E (17-07)		
Term Investment- Contract TFSA	14310E (16-01)		
Contract Application- Non Reg/Reg <b>(PDF ONLY)</b>	02162E (15-09)		
Savings Contract- TFSA <b>(PDF ONLY)</b>	08296E (16-07)		
Annuity Application & Contract	1433A (13-11)		
<b>Empire</b>	<b>Form Number</b>	<b>Information Folder</b>	<b>Funds Fact</b>
Class Plus 3.0	INV-917- ENG 10/17	INV-1755 - EN ( 10/17)	INV- 1754 (10/17)
Class Plus 3.0 TFSA	INV-919- ENG 10/17	INV-1755 - EN ( 10/17)	INV- 1754 (10/17)
Empire Life Guaranteed Investment Funds Application	INV-911-ENG (11/2017)	INV-943-EN (6/17)	INV-941-EN (07/17)
Empire Life Guaranteed Investment Funds Application (TFSA)	INV-913-ENG (6/2017)	INV-943-EN (6/17)	INV-941-EN (07/17)
Guaranteed Interest Contract (GIC) Application	INV-908-ENG (6/2017)		
Guaranteed Interest Contract (GIC) TFSA Application	INV-910-ENG (6/2017)		



## Current Investment Application Forms as of March 8, 2018

<b>Equitable Life</b>	<b>Form Number</b>	<b>Information Folder</b>	<b>Funds Fact</b>
Pivotal Select TFSA	1383 (2017/05/29)	1403 (2016/07/20)	1366 (2017/09/25)
Pivotal Select Reg/Non Reg	1384 (2017/05/29)	1403 (2016/07/20)	1366 (2017/09/25)
Guaranteed Interest Account TFSA	796 (2017/05/29)	798 (2013/06/19)	
Guaranteed Interest Account ( RIF/LIF)	799 (2017/05/29)	797 (2015/08/01)	
Guaranteed Interest Account Reg/Non -Reg	799 ((2017/05/29)	798 (2013/06/19)	
Application for Payout Annuity	355 (2017/05/29)		
<b>Industrial Alliance</b>	<b>Form Number</b>	<b>Information Folder</b>	<b>Funds Fact</b>
Diploma <b>(PDF ONLY)</b>	F38A (17/07)	F13-443A (2017/05)	F13-443A (2017/05)
My Education Plus <b>(PDF ONLY)</b>	F38A (17/07)	F13-885A - (2017/05)	F14A-12 (2017/05)
TFSA	F17A-1 (15-11)	F13-772A (2017/05)	F14A-10 (2017/05)
IAF Savings & Retirement Plan ( Non Reg/Reg)	F17A (17-11)	F13-772A (2017/05)	F14A-10 (2017/05)
<b>Ivari (Formerly Transamerica)</b>	<b>Form Number</b>	<b>Information Folder</b>	<b>Funds Fact</b>
GIA	IP1303 (09/2015)		
GIF <b>(KIT IP1289)</b>	IP1299 (12/2017)	IP1300 (10/16)	IP1300 (10/16)
GIF- TFSA <b>(KIT IP1326)</b>	IP1302 (12/2017)	IP1300 (10/16)	IP1300 (10/216)
Imaxx GIF Application	IP881 (12/2017)	IP882 (12/2017)	IP882 (12/2017)
Single Premium Annuity Application	IP-NB151 (09/2015)		
<b>Manulife</b>	<b>Form Number</b>	<b>Information Folder</b>	<b>Funds Fact</b>
GIC	NN0978E (06/2017)	MK1492E together with NN0978E	
GIC-TFSA	NN1566E (04/2016)		
GIF Select/Retirement Plus- Non Reg/ Reg	NN0821E (10/2017)	MK2278E together with MK2442E (2016/04)	MK2442E together with MK2278E (2017/05)
GIF Select/Retirement Plus-RIF/LIF/LRIF.. Application	NN0891E (10/2017)	MK2278E together with MK2442E (2016/04)	MK2442E together with MK2278E (2017/05)
GIF Select - TFSA	NN1565E (10/2017)	MK2278E together with MK2442E	MK2442E together with MK2278E (2017/05)
Retirementplus - Info Folder and Contract		MK2790E (2017/05)	MK2789E (2017/05)
Pension Builder - Application	NN1601E (06/2017)	MK2798E (2017/08)	MK2798E (2017/08)
Seg Fund - TFSA for Pension Builder	NN1565E (10/2017)	MK2798E (2017/08)	MK2798E (2017/08)
Application for Annuity	NN0486E (06/2017)		
RESP Application	NN1619 (2015/10)	MK2759E (9/17)	MK2759E (9/17)
Manulife Private Investment Pool	NN0821E (10/2017)	MK2972E (2017/05)	MK2950E (2017/05)
Manulife Ideal Signature Select Appl.(Registered&Non-Registered)	NN0821E (10/2017)	MK3368E (2017/05)	MK3369E (2017/05)
Manulife Ideal Signature Select TFSA Appl.	NN1565E (10/2017)	MK3368E (2017/05)	MK3369E (2017/05)
<b>Manulife Bank</b>	<b>Form Number</b>	<b>Information Folder</b>	<b>Funds Fact</b>
TFSA	AB0490E (06/2017)		
Retirement Savings Plan Application	AB0168E (07/2017)		
Advantage Account Application	AB0168E (07/2017)		
Personal Non-registered GIC	AB0168E (07/2017)		



## Current Investment Application Forms as of March 8, 2018

<b>RBC</b>	<b>Form Number</b>	<b>Information Folder</b>	<b>Funds Fact</b>
GIF Application	83146 (07/2017)	83194 (08/2017)	83194 (08/2017)
TFSA	83124 (11/2016)	83194 (08/2017)	83194 (08/2017)
Payout Annuity Application	84534 (05/2017)		
<b>SSQ</b>	<b>Form Number</b>	<b>Information Folder</b>	<b>Funds Fact</b>
TFSA Application form for Individual Contracts	FRA1251A (2017-11)	BRA1620A (2017-06)	BRA1620A (2017-06)
Application form for Individual Contracts	FRA641A (2017-12)	BRA1620A (2017-06)	BRA1620A (2017-06)
<b>Sunlife</b>	<b>Form Number</b>	<b>Information Folder</b>	<b>Funds Fact</b>
GIC Max- RSP or Non-Reg	810-3547 (06/17)		
GIC Max- TFSA	810-3548-(07-14)		
Sun GIF Solutions & Lifetime Advantage Application	4601 (05/17)	810-4401 (2017/05)	810-4400 (2017/05)
Sun GIF Solutions & Lifetime Advantage (TFSA)	4602 (05/17)	810-4401 (2017/05)	810-4400 (2017/05)
Sun Lifetime Advantage GIF	4601 (05/17)	810-4405 (2017/05)	810-4404 (2017/05)
Sun Lifetime Advantage GIF (TFSA)	4602 (05/17)	810-4405 (2017/05)	810-4404 (2017/05)
Sun Protect GIF	4601 (05/17)	810-4407 (2017/05)	810-4406 (2017/05)
Sun Protect GIF (TFSA)	4602 (05/17)	810-4407 (2017/05)	810-4406 (2017/05)
Superflex Deferred Annuity	810-3549 (06/17)		
Superflex TFSA Application	810-3584 (2014/07)		
Payout Annuity Application	3318-E-(06-17)		
<b>UL-Mutual</b>	<b>Form Number</b>	<b>Information Folder</b>	<b>Funds Fact</b>
Non- Reg & Reg Application	F-004B-1707-E		
TFSA Application	F-007B-1509-E		